



## Vision Client Conference 2023

Share what you know

October 4-6

Leavenworth WA



## AGENDA

### ***ALOHA AND WELCOME TO THE VISION 2023 CONFERENCE!***

We are going Hawaiian this year and we look forward to hosting you in Leavenworth WA October 4-6.

We have carefully prepared the agenda tailored to provide meaningful learning opportunities that we are excited to share with you.

This year we want to also hear from you. So much of what make Vision a great company is the great people who use our software.

We encourage you to  
*Share What You Know*

# WEDNESDAY, OCTOBER 4



7:00am - 9:00am	<b>4TH FLOOR, CONTINENTAL BREAKFAST</b>		
8:00am – 8:30am	<b>REGISTRATION:</b> <i>See us at the Registration Table inside of the Alpine Room!</i>		
	<b>ALPINE ROOM (LOWER LEVEL)</b>		
8:30am – 8:45am	<b>MENTAL HEALTH KICK START FOR THE DAY</b> <i>PRESENTER: SHELLEY PRICE DRAPER</i>		
8:45am – 9:00am	<b>OPENING CEREMONIES &amp; CONFERENCE OVERVIEW</b> <i>Welcome to Leavenworth</i>		
9:00-9:45	<b>YEAR IN REVIEW: PRODUCT UPDATES</b> <i>PRESENTER: WILLIAM JONES</i>  <b>WE ARE HERE TO HELP: CUSTOMER SUPPORT</b> <i>PRESENTER: MICHELLE WISE</i>		
9:45am – 10:00am	<b>BREAK TIME</b>		
10:00am – 11:15am	<b>SO, YOU THINK YOU KNOW VISION SOFTWARE.</b> <b>LEARN MORE ABOUT THE ARRAY OF MODULES AVAILABLE.</b> <i>PRESENTER: FREDDIE MERCER</i>		
11:15am – 12:30pm	<b>BAVARIAN</b>	<b>DANUBE</b>	<b>ALPINE</b>
	<b>UB2 (PART 1)</b> <i>PRESENTER: MICHELLE WISE</i>	<b>FIXED ASSETS</b> <i>PRESENTER: WILLIAM JONES</i>  <b>LICENSING</b> <i>PRESENTER: WILLIAM JONES</i>	<b>FINANCIALS (PART 1)</b> <i>PRESENTER: MARY WOOD</i>
12:30pm – 1:30pm	<b>LUNCH TIME (4TH FLOOR, CONTINENTAL ROOM)</b>		
1:30pm – 2:45pm	<b>BAVARIAN</b>	<b>DANUBE</b>	<b>ALPINE</b>
	<b>UB2 (PART 2)</b> <i>PRESENTER: MICHELLE WISE</i>	<b>RECEIVABLES</b> <i>PRESENTER: WILLIAM JONES</i>  <b>CEMETERY</b> <i>PRESENTER: WILLIAM JONES</i>	<b>FINANCIALS (PART 2)</b> <i>PRESENTER: MARY WOOD</i>
2:45 pm – 3:00 pm	<b>BREAK TIME</b>		
	<b>Alpine Room (Lower Level)</b>		
3:00pm – 4:15pm	<b>ROUND TABLE: SHARE WHAT YOU KNOW.</b> <i>WE HAVE A VARIETY OF TOPICS, AND THIS IS YOUR TIME TO SHARE YOUR SUCCESSES AND HELP YOUR PEERS.</i>		
4:30pm – 6:30pm	<b>EVENING RECEPTION (BUSINESS CASUAL)</b> <b>LOCATED AT THE HUTTE ACROSS FROM THE ENZIAN INN</b> <b>DRINKS &amp; HORS D’OEUVRES</b>		

## THURSDAY, OCTOBER 5



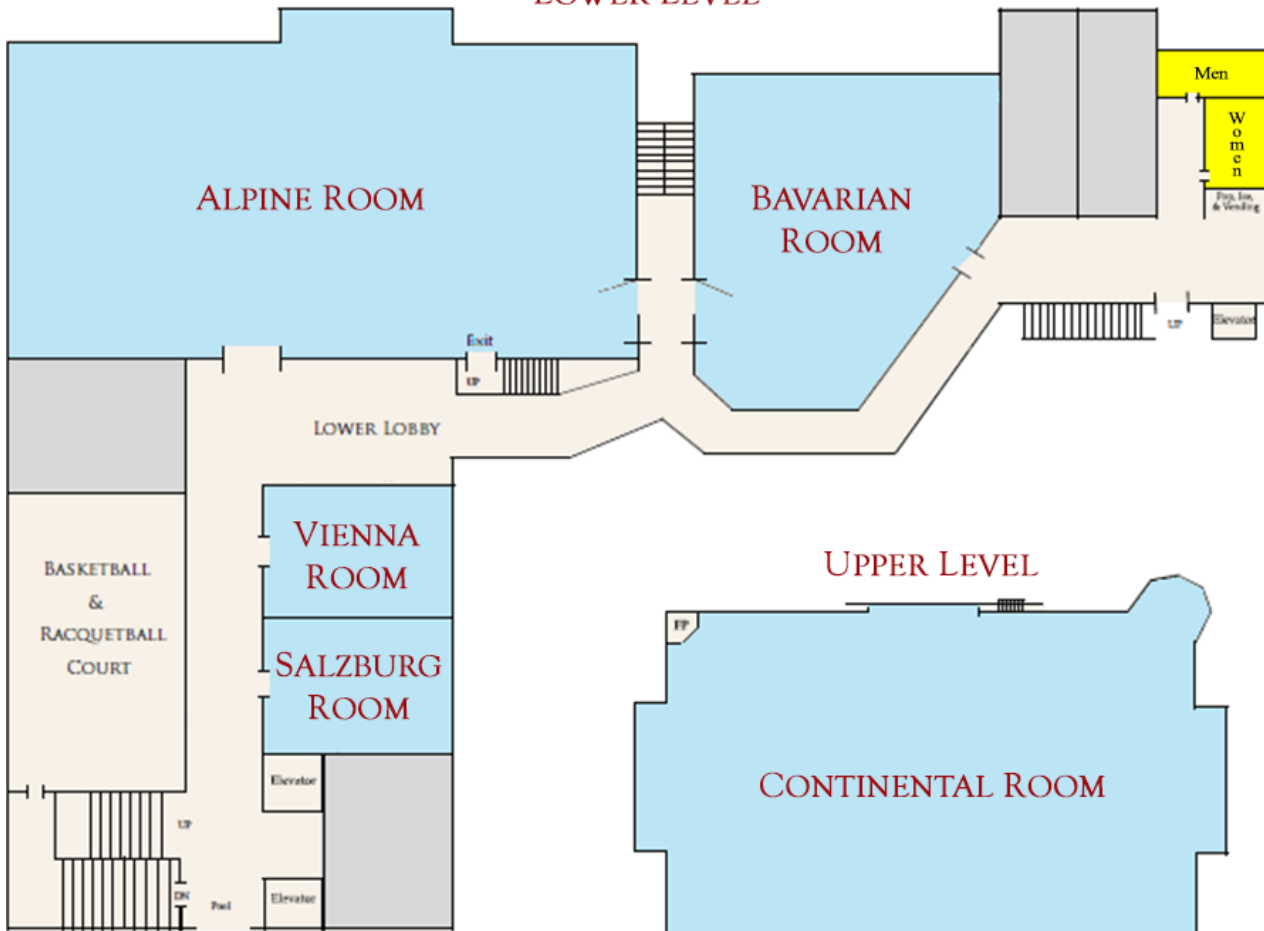
8:00am – 9:00am	<b>4<sup>th</sup> FLOOR CONTINENTAL BREAKFAST</b>		
	<b>ALPINE ROOM (Lower Level)</b>		
9:00-9:15	<b>WELCOME TO DAY TWO</b> <i>PRESENTER: FREDDIE MERCER</i>		
9:15am – 10:00am	<b>MENTAL HEALTH &amp; WELLNESS</b> <i>PRESENTER: SHELLEY PRICE DRAPER</i>		
10:00-10:15am	<b>BREAK TIME</b>		
10:15am – 11:00am	<b>SECURITY BEGINS WITH YOU</b> <i>PRESENTER: DALTON LUNDGREN</i>		
11:00am – 11:30pm	<b>PRODUCT ROADMAP</b> <i>PRESENTER: ANDREW DRAPER</i>		
11:30-12:15	<b>MINING FOR GOLD REPORTING SERVICES</b> <i>PRESENTER: WILLIAM JONES</i>		
12:15pm – 1:15pm	<b>LUNCH TIME (4TH FLOOR, CONTINENTAL ROOM)</b>		
1:15pm – 2:30pm	<b>BAVARIAN</b>	<b>DANUBE</b>	<b>ALPINE</b>
	<b>CASH MANAGEMENT</b> <i>PRESENTER: MARY WOOD</i>	<b>VISION IT</b> <i>PRESENTER: DALTON LUNDGREN</i>	<b>PAYROLL PART 1</b> <i>PRESENTER: KATIE BEAMAN</i>
2:45pm – 4:00pm	<b>BAVARIAN</b>	<b>DANUBE</b>	<b>ALPINE</b>
	<b>PERMITS</b> <i>PRESENTER: WILLIAM JONES</i>	<b>UB CLASSIC</b> <i>PRESENTER: MICHELLE WISE</i>	<b>PAYROLL PART 2</b> <i>PRESENTER: KATIE BEAMAN</i>
4:00pm – 7:00PM	<b>ACTIVITIES AND FREE TIME</b> <b>BAVARIAN WALKING TOUR OR WINE TASTING</b>		
7:30pm – 9:00pm	<b>LUAU – CONTINENTAL ROOM 4TH FLOOR</b> <b>(BUSINESS CASUAL)</b>		
9:00pm – 11:00pm	<b>EVENING RECEPTION</b> <b>(LOCATED AT THE HUTTE, ACROSS FROM THE ENZIAN INN, JOIN US)</b>		

FRIDAY, OCTOBER 6



7:00am - 8:45am	<b>4TH FLOOR, CONTINENTAL BREAKFAST</b>
	<b>ALPINE ROOM (LOWER LEVEL)</b>
8:45am – 9:00am	<b>DAILY CONFERENCE OVERVIEW</b> <i>PRESENTER: FREDDIE MERCER</i>
9:00am – 9:45am	<b>ASK THE EXPERT (SIGN-UP)</b> <i>PRESENTERS: MICHELLE, WILLIAM, MARY, KATIE</i>
9:45am – 10:00am	<b>BREAK TIME</b>
10:00am – 12:00pm	<b>ASK THE EXPERT (SIGN-UP)</b> <i>PRESENTERS: MICHELLE, WILLIAM, MARY, KATIE</i>
	<b>TIME TO GO HOME</b> <i>THANK YOU FOR ATTENDING, SEE YOU NEXT YEAR</i>

LOWER LEVEL



UPPER LEVEL



VENUE FLOORPLANS